When it comes to planning for the future, there is a lot to consider. Whether you’re just starting out or nearing retirement, having a clear picture of where you are and where you hope to be can help bring that picture into focus. Take a look at the opportunities listed below. If you need anything along the way, we’re here to help.

CREATE AN EMERGENCY FUND: Could you cover three to six months of living expenses, or pay for something unexpected? Life is full of surprises, planning ahead can help prepare you for whatever comes your way.

EXPLORE YOUR OTHER FINANCIAL GOALS: After you tackle the above financial wellness tasks, consider your other financial goals (saving for a child’s college expenses or buying a home). Try the Planning & Guidance online tool add goals to your plan.

UNDERSTAND YOUR DEBT: Prioritize high interest debt and then review what debt may make sense to pay off and what debt is ok to keep. Learn more about managing debt with this on-demand workshop.

GET CUSTOMIZED HELP IN CREATING YOUR FINANCIAL PLAN: Peace of mind starts with having a financial plan. Visit Women Talk Money to get access to upcoming events, on-demand videos, newsletters and the latest news that can help you take small, but powerful, steps towards what’s most important for you.

MANAGE IMPORTANT DOCUMENTS with FidSafe®: a safe, easy, no-cost way to store, access and share digital copies of your most important documents.

CREATE A WILL, TRUST, OR ESTATE PLAN: Learn more about how to get started during an on-demand workshop.

TACKLE YOUR TAXES: Here are a few points to consider.

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